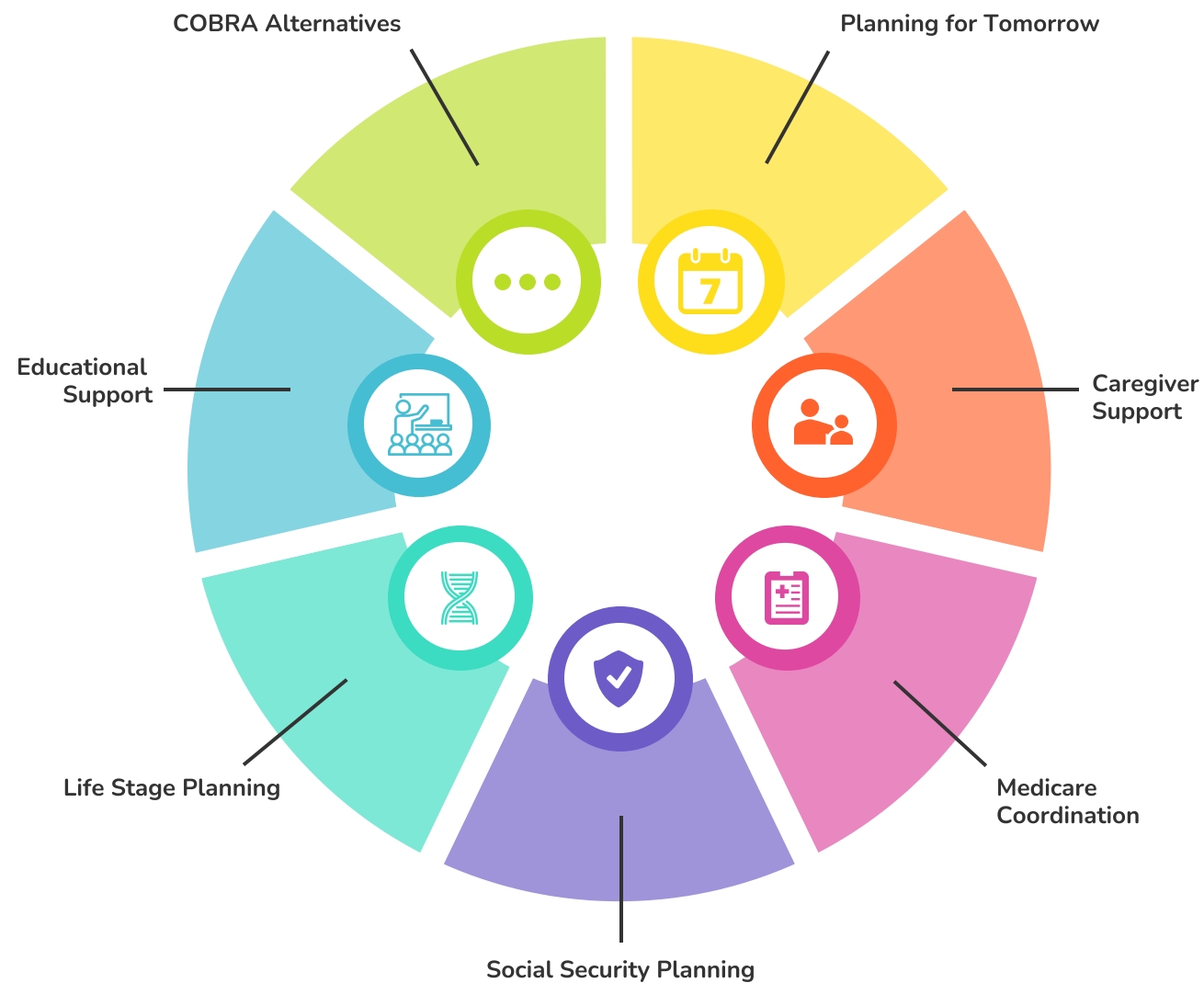


How we assist you and your loved ones



● Are you ready for tomorrow?

Our team of advisors is here to help you understand what options are available now to help you be prepared for tomorrow. Financial protection, continuity of benefits, and understanding your needs. We will help with a variety of options to support your individual and family needs best.

● Caregiver Support

Do you have a loved one that needs additional assistance in Medicare, VA Benefits, prescription drugs support, or more? Our services are offered to your friends and family!

● Medicare Coordination

As our clients become Medicare eligible regardless of just age, there are questions that need to be answered and coordination of benefits that need to be addressed. Our team is here to help you time your Medicare enrollment and assist with plan selections.

● Social Security Planning

One of our most asked questions, is when should I draw social security? We help our clients understand the timing, implications, and outcomes based on their individual needs.

● Life Stage Planning

Each stage of life creates new demands on our families and finances. From Generation Z to Traditionalists, we have resources to assist with needs planning.

● Educational Support

Our demand educational resources range from webinars to FAQ's. Through our team you will be able to find the answers, forms, resources, and more to help get you where you need to go!

● COBRA Coordination & Options

This is more than just leaving the employer plan, this includes helping your college aged children who need to transition to their own insurance policy or even helping a divorcing spouse figure out their insurance options. This offers both a pre and post age 65 review of coverage options.



[Click here to schedule a consultation with an advisor today!](#)

800-936-1405
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